## 3<sup>rd</sup> Annual NAVFAC HI Govt. Procurement Industry Forum

Date: Tuesday, July 29, 2025

**Time:** 8:00 AM – 12:30 PM (doors open 7:15 AM)

Location: Oahu Veterans Center, 1298 Kukila St., Honolulu, HI 96818

**Event Facilitator:** Tony Anderson, Office of Small Business Programs (OSBP)

#### **SCHEDULE OF EVENTS**

8:00 – 8:05 AM	OSBP, Opening Remarks			
8:05 – 8:25 AM	Commanding Officer, NAVFAC, HI			
8:25 – 8:50 AM	Command Information Officer			
8:50 – 9:15 AM	Environmental			
9:15 – 9:40 AM	Public Works			
9:40 – 10:00 AM	Small Business Administration			
10 MINUTE BREAK				
	TO MINOTE BREAK			
10:10 – 10:35 AM	Apex Accelerators (Formerly PTAC)			
10:10 – 10:35 AM 10:35 – 11:00 AM				
	Apex Accelerators (Formerly PTAC)			
10:35 – 11:00 AM	Apex Accelerators (Formerly PTAC) Small Business Development Center			
10:35 – 11:00 AM 11:00 – 11:25 AM	Apex Accelerators (Formerly PTAC) Small Business Development Center Planning, Design, and Construction			
10:35 – 11:00 AM 11:00 – 11:25 AM 11:25 – 11:50 AM	Apex Accelerators (Formerly PTAC) Small Business Development Center Planning, Design, and Construction Contracting			



CAPT James Sullivan, CEC, USN Commanding Officer
JULY 29, 2025

## **Topics**

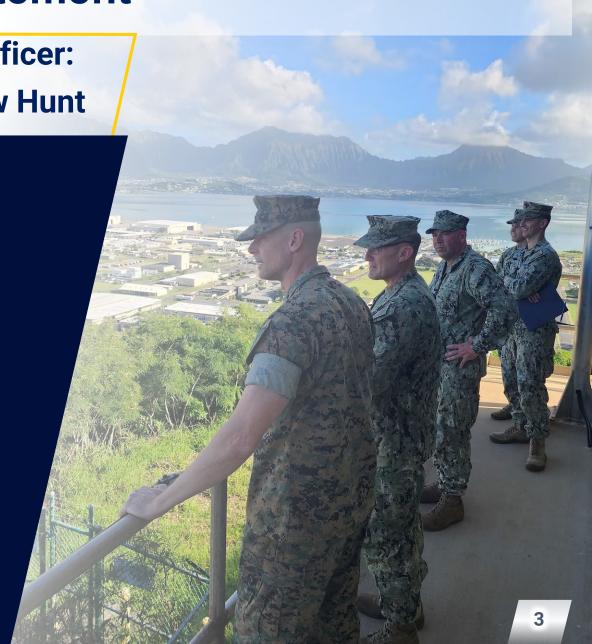
- NAVFAC, Hawaii Mission Statement
- Area of Operations
- Current NAVFAC Directorates/Divisions
- NAVFAC, Hawaii FY24 Top 10 High-Volume Obligations
- Industry Importance
- How Can Industry Get More Involved?

**Commanding Officer: CAPT James R. Sullivan** 

**Executive Officer:** 

**CAPT Andrew Hunt** 

NAVFAC Hawaii's mission is to plan, build, and maintain quality, sustainable facilities through contracting, engineering, environmental, planning, public works, real estate, and utilities services to supported commands and other federal agency customers in the state of Hawaii.



## **NAVFAC Hawaii Area Of Operations**

<u>Kauai Island:</u> Pacific Missile Range Facility



#### Island of Oahu:

- Joint Base Pearl Harbor Hickam
- Marine Corp Base Hawaii

Island of Hawaii





Marshall Islands

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Middle Pacific



Kolonia







Primary Area of Operations



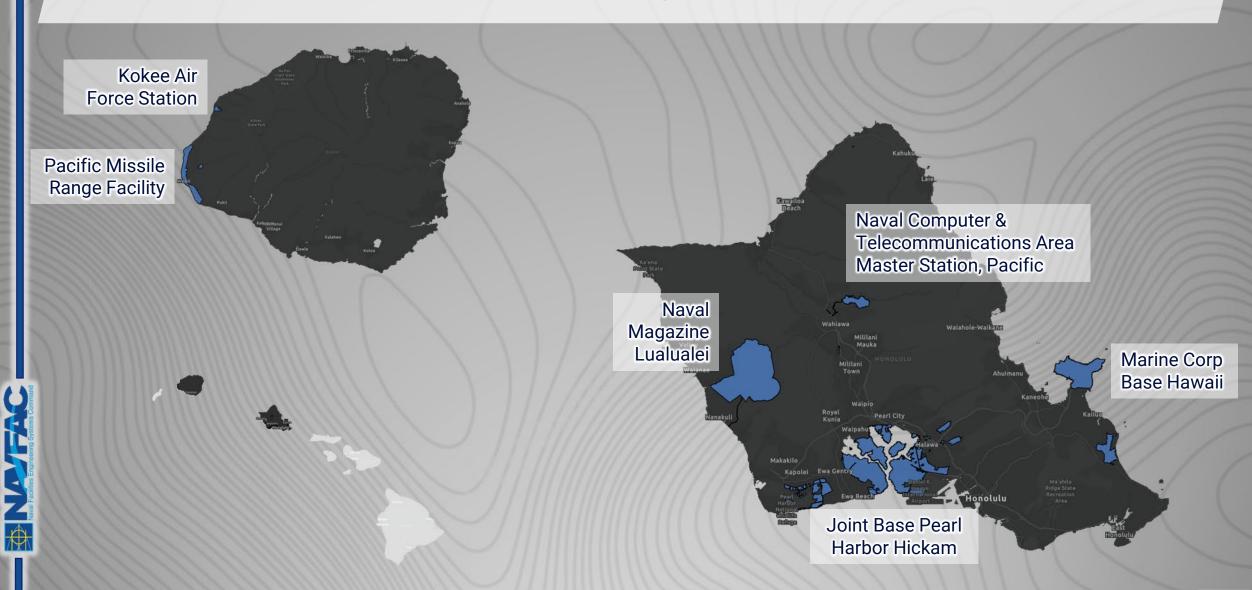
Supported Area of Operations

Los Angeles

San Diego



## **NAVFAC Hawaii Primary Area Of Operations**



## **NAVFAC Hawaii: Directorates/Divisions**

## **Planning, Design and Construction**

- Land & installation planning
- Facilities Integrated logistics support
- Construction services
- Architect & engineering services
- Design in-house
- Specialized technical services
- Ocean engineering

#### **Public Works**

- Facilities planning
- Encroachment management
- Facility sustainment
- Utility & energy management
- Base operation and maintenance
- Facility services

#### **Environmental**

- Environmental planning/NEPA
- Environmental compliance & conservation
- Environmental restoration
- Sustainable solid waste management

#### **Real Estate**

- Misc. real estate services
- Real property acquisition, management & disposal

## **Expeditionary**

- Civil engineering support equipment
  - -- Logistical-over-the-shore systems
- Construction equipment and training
- Expeditionary IT systems

## NAVFAC HAWAII FY24 HIGH-VOLUME OBLIGATIONS

NAVFAC HAWAII FY24 TOP 10 NAICS			
6 Digit NAICS Code	NAICS Description	Dollars Obligated	
236220	COMMERCIAL AND INSTITUTIONAL BUILDING CONSTRUCTION	\$401,226,506.02	
237120	OIL AND GAS PIPELINE AND RELATED STRUCTURES CONSTRUCTION	\$120,911,119.00	
541330	ENGINEERING SERVICES	\$104,465,467.45	
237990	OTHER HEAVY AND CIVIL ENGINEERING CONSTRUCTION	\$40,476,675.57	
561720	JANITORIAL SERVICES	\$14,149,060.38	
238220	PLUMBING, HEATING, AND AIR-CONDITIONING CONTRACTORS	\$12,324,682.21	
561730	LANDSCAPING SERVICES	\$9,760,466.03	
561612	SECURITY GUARDS AND PATROL SERVICES	\$9,285,982.25	
562111	SOLID WASTE COLLECTION	\$6,681,801.25	
561621	SECURITY SYSTEMS SERVICES (EXCEPT LOCKSMITHS)	\$4,368,773.20	

## **Industry Importance**

**Industry Partners are essential to mission success** 

"The first half of 1942 is crucial," Knudsen told a gathering of the most powerful Motor City executives. "Gentlemen, we must out-build Hitler." As a result, industry turned the war around.

### Key recommendations

- · Plan around supply challenges
- Reduce and eliminate mistakes
- · Bid on EVERY job as applicable
  - Competition spurs innovation
  - · Get personnel cleared to work on base; ahead of time
  - Have a trained work force
  - Know the challenges of doing business in Hawaii
  - Brag about your Hawaii, DoD success stories



## **How Can Industry Get More Involved?**

## **Attend Outreach Events (Industry Days/Forums)**

- Benefits to the government
  - Direct Contractor provided feedback on various issues
  - Identify challenges and proposed mitigations
  - Assists with identifying new industry partners
- Benefits to the Contractor
  - Receive valuable, direct feedback
  - Prompts Government responses to questions
  - Helps emphasize the Navy's priorities
  - Enhances visibility for your organization; increases maximum practical opportunities

## Respond to Market Research published through SAM.GOV

- Used to solicit contractor feedback and interest prior to project solicitation
- Allows industry partners to create teams, review projects, and submit questions
- Assists government officials with determining final acquisition strategy (Ex. small business set-asides)

Network with other industry partners for potential opportunities!





# Recommendations for Implementing Cybersecurity on Facility-Related Control Systems

Joshua Nelson, NAVFAC HI CIO

July 29, 2025

## **Disclaimer**



DISCLAIMER: Although the subject matter of the following presentation deals with an ongoing or announced program by the Department of Defense, the views presented here are those of the speaker and DO NOT necessarily represent the views of the Department of the Navy, DoD or its components.

Reference: 5 CFR 3601.108

## **NAVFAC HI CIO**



## CIO2 Cybersecurity (RMF) and CIO4 Facility-Related Control Systems Cybersecurity (CSPE)

- –Work with Planning Division to determine estimated cybersecurity costs: Contractor and Government
  - Anticipate a reduction in contractor cybersecurity design and RMF support
- –Work with Design and Construction PMs to capture cybersecurity requirements:
  - Connect to CSPE: Determine closest POP
  - Follow existing Public Works J&A
  - Determine/design cybersecurity strategy: 25 05 11, MFR or ATO
- -Execute ISSM/ISSE roles/responsibilities during RMF
- –Configure CSPE networking equipment and/or servers to connect the system.

## **Highlights**



## "Good cybersecurity design is best accomplished via good control system design" UFC 4-010-06

- Do not try and save money on your FRCS design and components
  - –Do not purchase "off/grey" market equipment
  - -Do not buy anything until your HW/SW and design has been approved
  - Equipment must be Trade Agreement Act (TAA Compliant)

#### RMF is IT-centric.

–Must articulate why a control can be or cannot be implemented and if not, how the risk can be mitigated. This requires a strong technical understanding or your control system hardware, software and operations

#### Read and follow the guide spec

- "The design specifications for control system cybersecurity developed in accordance with this UFC must derive from UFGS 25 05 11."
- -UFGS 25 05 11 -coordinate with other disciplines

## **Recommendations for Success**



#### Engage with the PM about cybersecurity early in the project!

- -The PM is your POC and method to contact CIO
- -Provide Hardware/software list early for review. Include serial devices and firmware
- -Provide a bill of materials to PM

#### Know and label your deliverables

- Use the official templates
- -Understand the deliverable timelines
- -Ensure traceability from HW/SW to system diagram to actual install

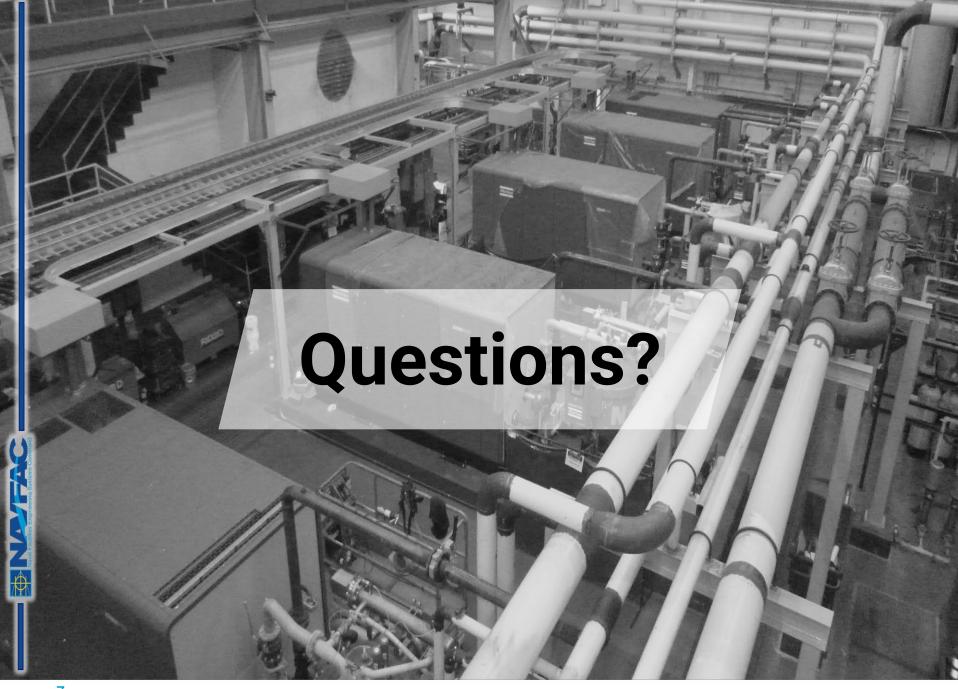
#### Learn the language. The UFC and UFGS are "translations"

- National Standards and Technology (NIST) Special Publication (SP) 800-37 R2, The Risk
   Management Framework
- -NIST 800-82 R2, Guide to Industrial Control Systems (ICS) Security
- –NIST 800-53 R5, Security and Privacy Controls for Federal Information Systems and Organizations. 800-53A R5.1.1 & 800-53B
- -Committee of National Security Systems (CNSS) Policy 22
- -CNSSI No. 1253, Security Categorization and Control Selection for National Security Systems
- Focus on technical controls. Know how your FRCS can be "hardened"

## Recommendations cont...



- Know the mission. It will impact the CYBERSAFE grade. CYBERSAFE Systems require a full ATO!
  - —It will also determine the level of stringency for the cybersecurity controls that will be implemented.
- Our systems are unique
  - −Do not "cut and paste" from what you have done before.
- Cyber Workforce Requirements apply to contractors
  - **SECNAVINST 5239.25**
  - DoD Instruction 8140.02
- Security clearance requirements apply to contractors
  - SECNAVINST 5510.30C
- Find or develop your FRCS Cybersecurity experts:
  - -Know the control system
  - -Know how to "harden" or secure it
  - -Know how to communicate its cybersecurity posture to the government





## **Topics**

- Environmental Mission
- Types of Environmental Work
  - Compliance
  - Planning
  - Conservation
  - Restoration
- Emerging/Growing Areas

## **Environmental Mission**

Our mission is to ensure that critical Navy and Air Force missions, operations, and training can continue uninterrupted by being in compliance with all Federal, State, and local environmental regulations

## **Types of Environmental Work**

### Environmental Compliance

 Manage programs, permits, and regulatory requirements for compliance with Clean Air Act (CAA), Clean Water Act (CWA), Resource Conservation and Recovery Act (RCRA), Safe Drinking Water Act (SDWA), etc.

### Environmental Planning

- Preparation of Environmental Planning documents in compliance with National Environmental Policy Act (NEPA) for proposed Navy actions/projects. Assess potential environmental impacts based on implementation of best management practices

## Environmental Conservation (Natural and Cultural Resources)

- Consultations, surveys, conservation measures, and compensatory mitigation for the protection of endangered/threatened species and critical habitat (wetlands, coral reefs), historic preservation, and protection of archaeological resources

#### Environmental Restoration

- Address historical releases of chemical contaminants and discarded munitions to the environment under the Comprehensive Environmental Response, Compensation and Liability Act (CERCLA)

#### Environmental Services

- Hazardous waste disposal, laboratory analyses, industrial wastewater treatment, bilge and oily water treatment, bio-solids treatment, lead/asbestos sampling and remediation, spill response

## **Environmental Compliance and Services**

Manage programs, permits, and regulatory requirements for compliance with Clean Air Act (CAA), Clean Water Act (CWA), Resource Conservation and Recovery Act (RCRA), Safe Drinking Water Act (SDWA), etc.

## Typical Contracted Requirements

- Compliance sampling and laboratory analysis
  - Drinking Water
  - Wastewater & Non-domestic Wastewater
  - Storm Water

#### - Inspections

- Storm Water
- Underground Injection Control Wells
- Hazardous waste

#### - Other

- RCRA Site Assessment
- Lead Service Line Inventory
- Hazardous Waste Disposal
- Spill response







## **Environmental Planning**

Preparation of Environmental Planning documents in compliance with National Environmental Policy Act (NEPA) for proposed Navy actions/projects. Assess potential environmental impacts based on implementation of best management practices

- Typical Contracted Requirements
  - **Environmental Assessments**
  - Environmental Impact Statements
  - Associated environmental studies and surveys
  - Navy projects include:
    - Shipyard Infrastructure Optimization Program
    - MILCON and non-MILCON
    - Real Estate Actions
    - Training

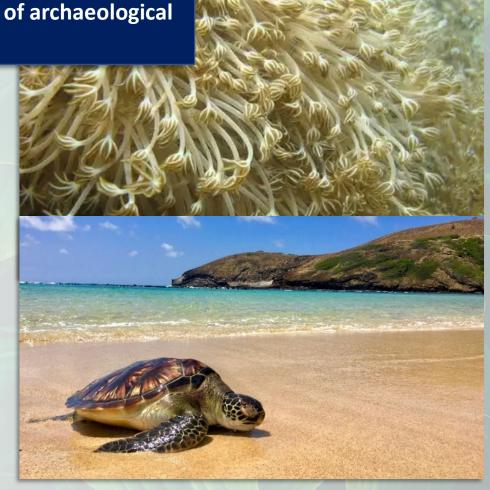
## Naval Facilities Engineering Systems Comman

## **Environmental Conservation**

Consultations, surveys, conservation measures, and compensatory mitigation for the protection of endangered/threatened species and critical habitat (wetlands, coral reefs), historic preservation, and protection of archaeological resources

## Typical Contracted Requirements

- Natural Resources
  - Implementation of the Integrated Natural Resources Management Plan
  - Invasive species management and removal
  - Conservation measures
  - Wetland delineation and restoration
  - Predator control
- Cultural Resources
  - Implementation of the Integrated Cultural Resources Management Plan
  - Archaeological surveys
  - Archaeological monitoring



## **Environmental Restoration**

Address historical releases of chemical contaminants and discarded munitions to the environment under the Comprehensive Environmental Response,

Compensation and Liability Act (CERCLA)

## Types of Projects

- Investigations petroleum, chlorinated solvents, PCBs, PFAS, munitions constituents, radiological commodities
- Remediation bioventing, soil vapor extraction, bioremediation, air sparging, excavation, bioreactor

#### PFAS

- Sites at JBPHH, MCBH, and PMRF
- Remedial Investigations ongoing or planned
- Work planned and budgeted to FY30



## Things to Keep In Mind

- Have a good understanding of:
  - Regulatory requirements
  - Regulatory agency expectations and priorities
  - 2<sup>nd</sup> and 3<sup>rd</sup> order effects to recommended courses of action
- Refrain from including "Controlled Unclassified Information (CUI)" in documents that may become available to the public
  - More information is not always better
- Look for ways to streamline processes and deliverables
  - Expectation to operate in parallel where possible instead of sequential
  - Administration looking to streamline and reduce costs
- Increased regulatory scrutiny and visibility to the public

Guiding Principle from DASN E&MR:







## **Topics**

- NAVFAC Hawaii Mission Statement
- Fact Sheet
- Supported Commands
- Facility Lifecycle Management
- Products and Services
- What is on our Plate
- What is New
- Upcoming Projects

## Mission and What/Who is Public Works?

#### Mission

NAVFAC Hawaii's mission is to plan, build, and maintain quality, sustainable facilities through contracting, engineering, environmental, planning, public works, real estate, and utilities services to supported commands and other federal agency customers in the state of Hawaii.



The Public Works Departments keeps the Navy and Marine Corps facilities/infrastructure running smoothly and efficiently.

Provides all support for installation infrastructure, facility management, utilities and energy management, base support vehicles and equipment, facility support contracts management, and facility services.

## Naval Facilities Engineering Systems Command

## Fact Sheet

Footprint	
Plant Replacement Value	\$32B
Land Acreage	48,750
# of Installations	2
# of Buildings (Non FH)	2,959
# of Non-Bldg Structures	4,798
# of Runways	2
# of Hangars	14 (7 Active)
# of Piers/Wharves	70 (47 Active)
# of Small Arms Ranges	2
# Historical Structures	1,200+
Other: Passenger Terminal Throughput	350k+

Housing	
Family Housing Units (PPV)	6,957
BQ (Barracks) - Bldgs. 41 - Beds 3,836	
NGIS (VQ) - Bldgs. 38 - Spaces 890	

## Naval Facilities Engineering Systems Command

## Supported Commands in Hawaii

#### Navy Region Hawaii

• \$32B Plant Replacement Value

#### Joint Base Pearl Harbor-Hickam

- \$30.6B Plant Replacement Value
- 29K acres
- 2,658 buildings
- 1 runway

## Pearl Harbor Naval Shipyard / Intermediate Maintenance Facility

- 303 acres
- 133 buildings

#### Commander Naval Surface Group Middle Pacific

10 Homeported Surface Ships

#### Commander Submarine Forces Pacific

16 Homeported Submarines

#### Pacific Missile Range Facility

- \$1.4B Plant Replacement Value
- 19K acres
- 358 buildings

#### U.S. Indo Pacific Command HQ

 Senior U.S. military authority in the Pacific Command AOR; supported by four component commands: U.S. Pacific Fleet, U.S. Pacific Air Forces, U.S. Army Pacific, and U.S. Marine Forces, Pacific

#### Pacific Fleet HQ

Provides combat-ready naval forces through 12 subordinate commands

- Operates Maritime Operations Center
- Dual-hatted as PACOM Joint Force Maritime Component Commander

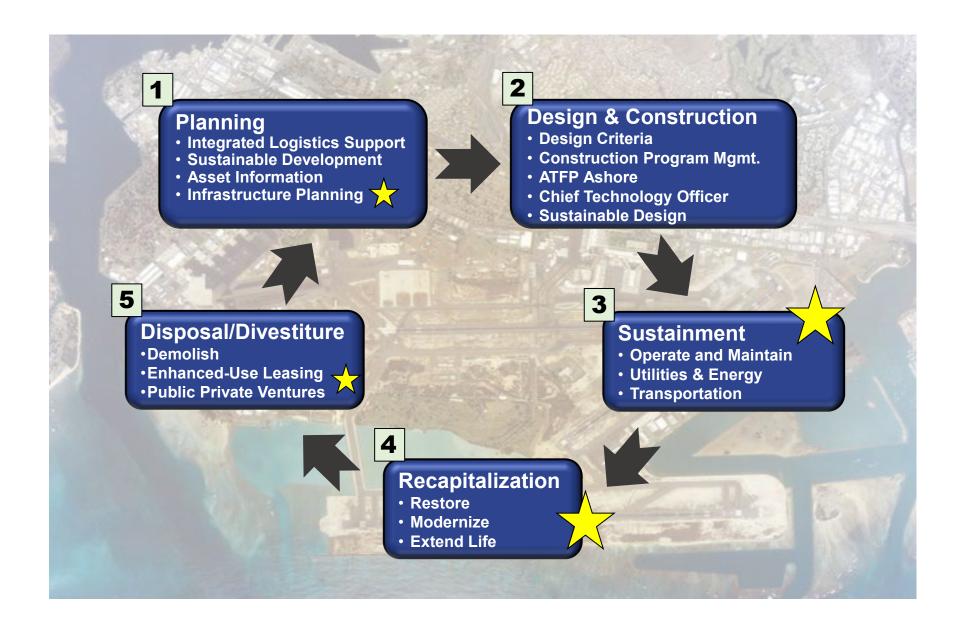
#### 15<sup>th</sup> Wing & Pacific Air Forces HQ

- 45 Aircraft (AF & Guard)
- 2,485 family housing units

## Marine Corps Base Hawaii (Home of MAG-24 & 3rd Marines)

- \$6B Plant Replacement Value
- 7 active Oahu locations
- 652 buildings
- 1,401 family housing units

## Facility Lifecycle Management



## Naval Facilities Engineering Systems Command

## Product and Service Delivery by Public Works

#### Public Works (PW)

#### **Transportation (TRANS)**

- Vehicle and Equipment Inventory Management
- Weight Handling Equipment/Crane Operations
- Heavy Mobile Equipment Operations
- Vehicle Maintenance
- Civil Engineering Support Equipment (CESE)
   Procurement
- GSA Rental Coordination
- Electric Vehicles

## Public Works (PW)

### **Utilities Management**

- Potable Water: Water Pumping Stations and Distribution Lines
- Electrical: Electric Substations and Overhead & Underground Distribution Lines
- Wastewater: Wastewater Treatment Plant, Lift Stations and Collection Lines
- Industrial: Steam (Portable Boilers), Salt Water,
   Demineralized Water, Low Pressure and High
   Pressure Compressed Air

## <u>Public Works</u> <u>Facilities Sustainment</u>



- Maintenance, repair, management and alteration of real property
- Minor construction for facilities, buildings and equipment
- Services can range from fire alarm and HVAC maintenance, to construction and renovation of office spaces

#### PW Facility Support Contracts

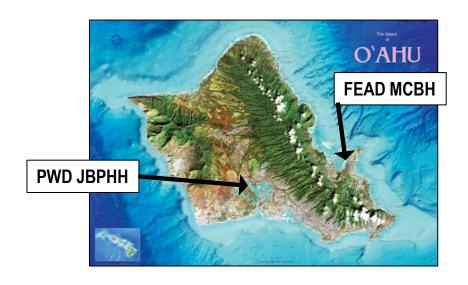
- 32 contracts with an annual FIP of \$65M
- Performance Work Statement Development
- Performance Assessment of Service Contracts

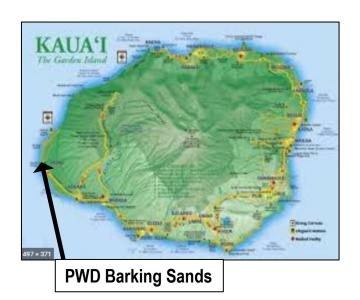
#### **Energy Management**

- Facilities Related Control Systems
- Smart Grid
- Enhanced Use Lease

## **Units of Action**

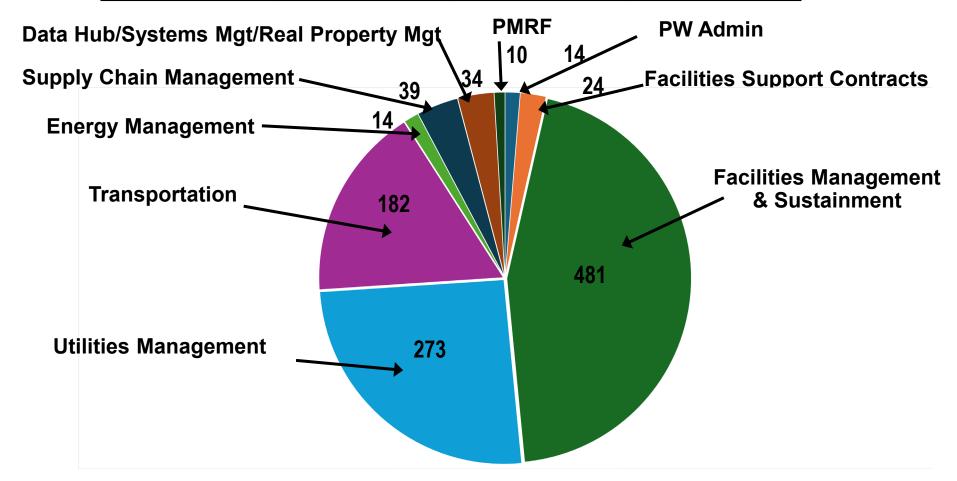
- Delivers products and services through the Commands 'Units of Action'
  - 1. Public Works Department PWD Joint Base Pearl Harbor-Hickam JBPHH
  - 2. Public Works Department PWD Barking Sands (Kauai)
  - 3. Facilities Engineering and Acquisition Division (FEAD) Marine Corps Base Hawaii





## Public Works Directorate/Departments Who We Are – Staffing Summary

PUBLIC WORKS	MILPERS	CIVPERS	TOTAL
	116	1,071	1,187



#### WHAT IS ON OUR PLATE

- Shipyard Infrastructure Optimization Program
  - Reviewing planning and design studies and attending planning charettes for upcoming projects
- Material Procurement and Inventory
  - Buy and account for material and equipment
- Cyber Security:
  - Protecting our facilities infrastructure from cyber threats
  - Facilities Related Control Systems (FRCS) Inventory management
- Real Property Audit
  - Re-baselining over 10,000 facilities and utilities in FY24- FY27 to ensure property record cards, asset evaluations and maps are accurate
- Energy:
  - Smart Grid Energy Analytics
  - Enhanced Use Leases (MCBH and JBPHH)
  - Energy funded projects (ERCIP, UESC, ESPC, and 2912)
  - Solar Hot Water Heater and Photovoltaic Systems Maintenance Contract

#### WHAT IS NEW

- Transitioned to new financial system (ERP):
  - 1 Oct 2024. Still learning new system to minimize disruption providing product and services
- Updating property record cards and basic facility requirements for our customers
  - CNIC high priority in 2026 and 2027
- Smart Grid
  - Smart Grid was installed last year to analyze HVAC DDC and electric meter usage, and minor updates will continue to occur

#### WHAT IS UPCOMING

- Projects related to Water/Wastewater Infrastructure Improvements
- Projects related to Electrical Infrastructure Improvements
- Projects related to Energy Initiatives
  - Energy Savings Performance Contracts, Enhance Use Leases
  - Distributed energy generation interconnection to Navy electrical system
- Facility Support Contracts (i.e. Janitorial, Solid Waste, Landscaping)
  - CPF Admin Facility Support Contract Target award early 2027
  - FY26 six renewals including Janitorial Services

## Naval Facilities Engineering Systems Comma

## Questions?

















## **Hawaii District Office**

Dennis Kwak
District Director

#### **SBA Mentor-Protégé Program**



Access business development assistance

**Build capacity and grow** 

**Establish joint ventures** 

#### SBA Small Business Mentor-Protégé Program

The small business mentor-protégé program is designed to enhance the capabilities of protégé firms by requiring approved mentors to provide business development assistance to protégé firms and to improve the protégé firms' ability to successfully compete for federal contracts.

- Technical and/or management assistance
- Financial assistance in the form of equity investments and/or loans
- Subcontracts
- Trade education
- Assistance in performing prime contracts with the Government through joint venture arrangements



#### Mentor-Protégé Agreement

The mentor and protégé firms must enter a written agreement setting forth an assessment of the protégé's needs and providing a detailed description and timeline for the delivery of the assistance the mentor commits to provide to address those needs.

- Specifically identify the business development assistance to be provided and address how the assistance will help the protégé enhance its growth and/or foster or acquire needed capabilities;
- (ii) Identify the specific entity or entities that will provide assistance to or participate in joint ventures with the protégé where the mentor is a parent or subsidiary concern;
- (iii) Establish a single point of contact in the mentor concern who is responsible for managing and implementing the mentor-protégé agreement; and
- (iv) Provide that the mentor will provide such assistance to the protégé firm for at least one year.



#### **Mentor-Protégé Program**

#### SBA Mentor-Protégé program | U.S. Small Business Administration

- Program Improvements
- Program Benefits
- Program Qualifications
- Apply to the Program (Mentor-Protégé Agreement Template)
- Mentor-Protégé Duration
- Mentor-Protégé Annual Evaluations



## What are the prime contractor's limitations on subcontracting?

Generally, in order to be awarded a full or partial small business set-aside contract with a value greater than the simplified acquisition threshold, an 8(a) contract, an SDVOSB contract, a VOSB contract, a HUBZone contract, or a WOSB or EDWOSB contract, a small business concern must agree that:

It will not pay more than the applicable percentage (50%, 75%, or 85%) of the amount paid by the government to it to firms that are not similarly situated. Any work that a similarly situated subcontractor further subcontracts will count towards the subcontract amount that cannot be exceeded.



## **SBA Lending**

#### **Small Business Drives our Economy**

30.7 Million

small businesses operate in the U.S.

2 out of 3 jobs

small businesses have created 2 out of every 3 jobs over the past 25 years 47.3%

Of the private workforce is employed by a small business

6.43 Million

jobs have been added by small businesses since the COVID recession

#### **Access to Capital is an Obstacle for Small Businesses**

83%

Of small businesses say they need better financial products to start, grow, and sustain their company\* 29%

Of small businesses fail due to lack of capital\*\*

27 Days

Of cash reserves are on hand for the average small business\*\*\*

#### Who is Eligible?

#### **Businesses must:**

- Operate for profit
- Be considered a small business, as defined by <u>SBA</u>
- Be engaged in, or propose to do business in, the United States or its possessions
- Have reasonable invested equity
- All 20% or more owners willingly personally guarantee debt
- Use alternative financial resources, including personal assets, before seeking financial assistance
- Not be delinquent on any existing debt obligations to the U.S. government



#### SBA Drives Access to Capital through its approved Lending institutions

SBA supports small business lending through offering guaranteed loans though traditional banks, credit unions, CDFI's, and other SBA approved lending institutions.

• 1,782 lenders made an SBA guaranteed loan in FY2022

#### Find a Lending Partner: SBA Lender Match

- Takes 5 minutes to answer a few base questions about your business
- Matches your business with a lender in 48 hours
- Allows you to talk to lenders comparing rates, terms, fees, etc.
- Learn more by visiting <u>Lender Match</u>





## **Loan Programs**

- Express Develop sales and grow
- <u>7(a)-</u>Long- term working capital, asset acquisition, refinance and purchase business
- <u>504</u>- Fixed rate financing for major assets
- <u>EWCP</u>- Short-term working capital to generate export sales

#### **Solution: Express Loans**

#### **Amounts:**

- Maximum Loan Amount: \$500,000
- Maximum Guarantee: 50%
- Export Express 90% guarantee on loans ≤ \$350,000; 75% for loans ≥ \$350,000 up to \$500,000

#### **Structure:**

- Term loan or Revolving line
  - working capital inventory, A/R, marketing
  - fixed assets equipment and real estate
  - refinancing contributing to export growth
  - **revolving lines-**60-month max maturity with a maximum 60-month term our following
- Use lender's own underwriting/collateral standards
- Delegated approval authority to be more responsive to clients and fund more quickly



#### Solution: 7(a) Loan

#### **Amounts:**

- Maximum Loan Amount: \$5 million
- Maximum Guarantee: 85% guarantee on loans ≤ \$150,000; 75% ≥ \$150,000; 90% for loans supporting both direct and indirect exports (ITL program)

#### **Features**:

- Term loan credit facility-no revolving lines
- Preferred tool for business acquisition
- Can facilitate franchise projects
- Refinance of business debt eligible



#### **Solution: 504 loan**

#### **Amounts:**

- Maximum Loan Amount: \$5 million (\$5.5 million for certain energy related project)
- Maximum Project Amount: No more than 40% of the project

#### **Structure**:

- Term loan
  - Second lien loan behind a first lien loan funded by a traditional lender at 50% LTV
  - Existing buildings or land
  - New facilities
  - Long-term machinery and equipment
  - Improvement or modification of utilities, parking lots and landscaping
  - Improvement and modification of existing facilities
- Available through <u>Certified Development Companies (CDCs)</u>

#### **Interest Rates**

- Pegged to an increment above the current market rate for 5-year and 10-year U.S. Treasury issues
- Totals approximately 3 % of the debt, rate may be financed with the loan



#### Example: 504 loan

#### **Company:**

• Building supplies manufacturer, \$850,000/year annual sales

#### **Transaction:**

- \$1,000,000 commercial real estate acquisition
- Bank first lien- \$500,000; 15-year with a 5-year balloon (conventional CRE mortgage underwritten under lender's own policy)
- Lender Collateral: 1st UCC on all business assets and commercial real estate
- SBA Second lien- \$400,000- 25-year note (can be 10 year), no balloon with a fixed
- SBA collateral: 2<sup>nd</sup> lien on commercial real estate
- \$100,000 borrower equity (required minimum of 10% equity)

#### **Use of Proceeds:**

•	Land Costs	\$150,000
•	Building Costs	\$410,000
•	Equipment Costs	\$100,000
•	Refinance Debt (Limited to 85% of new uses of funds)	\$330,000
•	Soft Costs (architectural fees, legal fees, permits, and insurance)	\$10,000
•	Total Uses of Funds	\$1,000,000



#### **Solution: Export Working Capital Program (EWCP)**

#### **Amounts:**

- Maximum Loan Amount: \$5 million
- Maximum Guarantee: 90%
- Maximum SBA guaranteed portion: \$4.5 million

#### **Structure**:

- Asset-based or transaction-based (purchase order or contract) financing allowing companies to utilize their foreign assets as collateral
- Single Project or Revolver for multiple transactions
- Non-PLP: Export Finance Managers underwrite deals with quick turnaround time- 10-day brand promise



#### **Local Resources**

#### **Resource Partners:**

Free business counselors supported and trained by SBA who can help with financial planning and other resources for your business:

- Small Business Development Centers (SBDC)
- SCORE Business Counselors
- Women's Business Centers
- Veterans Business Outreach Centers

For assistance, contact a Resource Partner of your local SBA District Office - <a href="https://www.sba.gov/local-assistance">https://www.sba.gov/local-assistance</a>

#### **SBA local resources:**

**SBA District Offices** 

Office of International Trade Export Finance Managers





## Thank You!

dennis.kwak@sba.gov

U.S. Small Business Administration



# Government Procurement Industry Forum NAVFAC

July 29, 2025

Erin Kanehira

Procurement Counselor



### Hawaii APEX was created to:

- Help small businesses understand government procurement
- Assist with SAM registration and contracting assistance programs
- Keep government dollars in Hawaii



# All Hawaii APEX services are free.

▶ We are federally funded.



## Services

- Counseling
- Education and Training
- Bidmatch service
- Networking



### Bidmatch service



- Set up profile with email address, sources (federal, state, county), geographic restrictions, keywords, NAICS
- System will send email with any matches



## Need help securing registrations:

- **NAICS**
- Unique Entity Identifier
- System for Award Management





Data Services Help





Official U.S. Government Website 100% Free

#### The Official U.S. Government System for:

#### **Contract Opportunities**

(was fbo.gov)

#### **Contract Data**

(Reports ONLY from fpds.gov)

#### **Wage Determinations**

(was wdol.gov)

#### **Federal Hierarchy**

Departments and Subtiers

#### **Assistance Listings**

(was cfda.gov)

#### **Entity Information**

Entities, Disaster Response Registry, Exclusions, and Responsibility/

Qualification (was fapiis.gov) **NEW** 

#### **Entity Reporting**

SCR and Bio-Preferred Reporting

#### Register Your Entity or Get a Unique Entity ID

Register your entity or get a Unique Entity ID to get started doing business with the federal government.

**Get Started** 

**Renew Entity** 

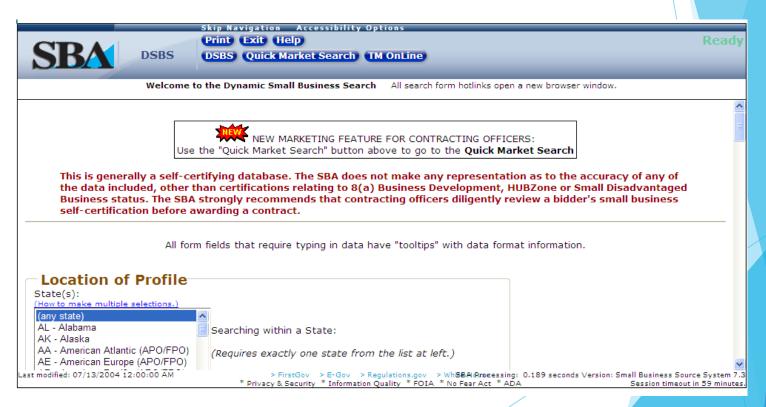
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**Check Entity Status** 

https://sam.goy



## Dynamic Small Business Search



https://dsbs.sba.gov/search/dsp\_dsbs.cfm



#### **Small Business Certifications**

Programs that document a special status that will help you compete in the federal marketplace:

- Women-owned
- Service-disabled veteran-owned

- 8(a) BDProgram
- HUBZone



## Sources Sought

- Market research prior to posting solicitation
- Determine possible set-asides
- Get company's name out there



## Capability Statements

- A one-page resume for your business
- Used for networking opportunities and Sources Sought
- Better than a business card



## Corecompetencies

- Past performance
- Differentiators
- Company data

#### CAPABILITY STATEMENT Sample Template

Show your logo and contact information, with a specific person's name, phone and email.

TargetGov Tip: This is a CONTENT template, not a
Title this document: Capability Statement

design template. Add color & graphic elements!

#### Core Competencies

Short introduction statement relating the company's core competencies to the agency's specific needs followed by key-word heavy bullet points

#### TargetGov Tips:

- No long paragraphs.
- Use short sentences followed by keyword heavy bullet points
- Create a new document for each agency, prime or tearning opportunity
- Tailor each Capability Statement to the agency mission or specific opportunity
- Call this document a Capability Statement
- Preferably, this Capability Statement is one page, one side
- . Go to two sides only if absolutely necessary
- . Save and distribute as a PDF, not a Word, PowerPoint or other format

#### Past Performance

List past customers for whom you have done steallar work. <u>Prioritize</u> by related agency, to all federal to other government to commercial contracts. If the past projects do not relate to the targeted agency's needs, do not list it.

TargetGov Tip: Ideally, include specific contact information for immediate references. Include name, title, email, phone.

#### Differentiators

Identify what makes you different from your competitors and how this benefits the targeted agency

TargetGov Tip: Relate your key differentiators to the needs of the agency, prime or tearning partner.

#### COMPANY DATA

One very brief company description detailing pertinent data.

TargetGov Tip: Readers will visit your web site for additional information. Make sure your web site is constantly updated and government-focused.

#### List Specific Pertinent Codes

- DUN
  - Socio-economic certifications: 8(a), HUB Zone, SDVOB, etc.
- NAICS (all)
- CAGE Code
- Accept Credit and Purchase Cards
- GSA Schedule Contract Number(s)
- Other federal contract vehicles
- BPAs and other federal contract numbers
- State Contract Numbers

Your logo, address, phone numbers (voice, mobile and fao) email, web site and other related contact information



## <u>Updates</u>

- **SBA Certifications Portal**
- CMMC—yes, still a thing!
- FAR rewrite



## All HI-APEX services are free.

Register today!

www.hawaiiapex.org



## Contact info: Erin Kanehira

**Procurement Counselor** 

Erin@hawaiiapex.org







## Larry Nagayama



- Senior Business Advisor
- Larry.nagayama@hisbdc.org
- M (808) 272-1329
- O (808) 945-1430

Mahalo Nui Loa



## KEY SERVICES

All Island coverage with Free One to One Small Business Advising

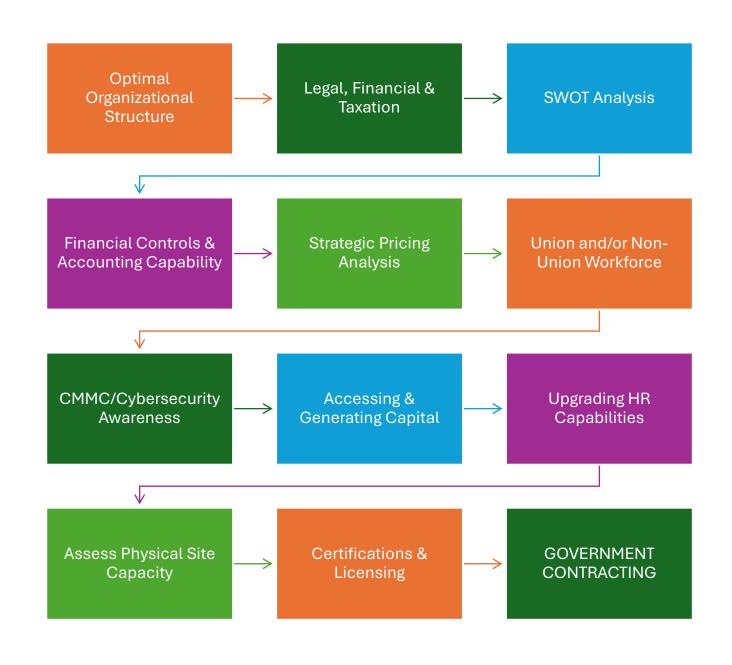
- Business Development / Planning
- Market Research Library
- Financial Projections / Analysis
- Capital Access Support
- Legal Support Program
- Government Contracting Prep
- Buying and Selling business
- Training Webinars & Events
- And More





# Our UNDER the HOOD GUIDANCE





# IS IT TIME?



# TO MOVE YOUR NEEDLE?

**REGISTER AT: WWW.HISBDC.ORG** 



Drive the economic sustainability of Hawai'i by assisting businesses to form, grow, and thrive.







www.hisbdc.org



## **Topics**

- Missions and Programs
- Strategic Plan
- NAVFAC Hawaii Focus

## **NAVFAC Hawaii Missions and Programs**

### 1. Utility Infrastructure Improvements

Water Treatment Plant/Potable Water Distribution/Wastewater Treatment Plant

#### 2. New Laydown Infrastructure

Pier Structure Impartments/Utility Improvements

### 3. Shipyard Infrastructure Improvement Plan

Repair/Reshape the Shipyard to meet the needs of todays NAVY

#### 4. Airfield Improvements

Taxiways/Aprons/Hangars

#### 5. Ammunition Storage

Adding Storage and New Capability

## **NAVFAC Strategic Plan**

- 1. Accelerate Execution Performance
  - Provide capability to the Fleet
  - Speed and Agility
- 2. Aggressively Exercise SYSCOM Authorities
  - Better and more timely Information/Assessments to make decisions
  - Risk Analysis
  - Investments where it is needed
  - Temp Facility Alternatives
- 3. Strengthen, Enhance, and accelerate Workforce learning and performance

## **NAVFAC Hawaii Focus**

- Execute on time → Meet Mission Requirements
  - Design on Time
  - Award on Time
  - Construct on Time
- KPIs → Key Performance Indicators
  - Design Completion
  - Award Construction
  - Complete Construction

## **NAVFAC Hawaii Focus**

#### "Green Zone" KPIs

- Get Moving Early
  - Mobilize as soon as particle
- Pre Construction Submittals
  - Have a schedule and stick to it
- Get Pre Con Done
- Find was to move fast
- Overcome Delays
  - Find Ways to adjust and reconfigure Schedule
- Welcome Value Engineering that saves time
  - Meets Code, Cost Effective

#### Let's Partner

The faster you get done the better for us ALL!







# **About NAVFAC Hawaii Contracting**

• NAVFAC Hawaii Contracting is responsible for the award and administration of contracts for design, construction, base operating support, and facilities support in various locations throughout the State of Hawaii.

## System for Award Management (SAM.gov)

- Register/revalidate every 12 months
- Sources Sought Notices
- Pre-Solicitation Notices (Synopses)
- Solicitations
- Submit proposals
- Special notices
- Award notices
- Disaster Response Registry
- Small Business Search
- Contract Data

## **Market Research**

- Requests for Information (RFIs)
- Small Business Search (SBS)
- Sources Sought Notices



## **Sources Sought Notices**

- Write an effective capability statement versus a prewritten/generic capability statement
- Address each task or element specifically
  - include details- task by task
- Explain your capability level- is it general knowledge, detailed knowledge, experience as prime or sub?
- Identify contract experience & past performance
  - include details that give the experience credibility

# Sources Sought Notices (Continued)

- Scope of the Contract- Respond with examples that match the scope of the contract (type and scale of work)
- Transition Plan- Do you have a plan to transition this contract from the previous vendor to you? (Base Operating Support)
- Always respond by the deadline!

### **Contract Data**

#### **Standard reports:**

- Awards by Contractor Type
- Contract Detail
- Contractor Search
- Federal Contract Actions and Dollars
- Geographical Report by Place of Performance
- Geographical Report by Vendor Location
- Local Area Set Aside Report
- Procurement History for Market Research
- Total Actions by NAICS Report
- Total Actions by PSC Report
- Workload Report



## **Project Labor Agreements (PLA)**

#### • FAR 22.503:

• (a) Executive Order (E.O.) 14063, Use of Project Labor Agreements for Federal Construction Projects, requires agencies to use project labor agreements in large-scale construction projects to promote economy and efficiency in the administration and completion of Federal construction projects.

#### • FAR 36.104:

• (c) (1) Agencies shall require the use of a project labor agreement for Federal construction projects with a total estimated construction cost at or above \$35 million, unless an exception applies (see subpart 22.5).





JULY 29, 2025

## **Topics**

- Areas of Acquisition
- Construction Projection
- Upcoming IDIQs and MACCs
- FY2026 FY2028 Programmed Projects
- Issues: How Can Industry Get More Involved?

## NAVFAC Hawaii: FY2024 Areas of Acquisition

#### **Major Construction**

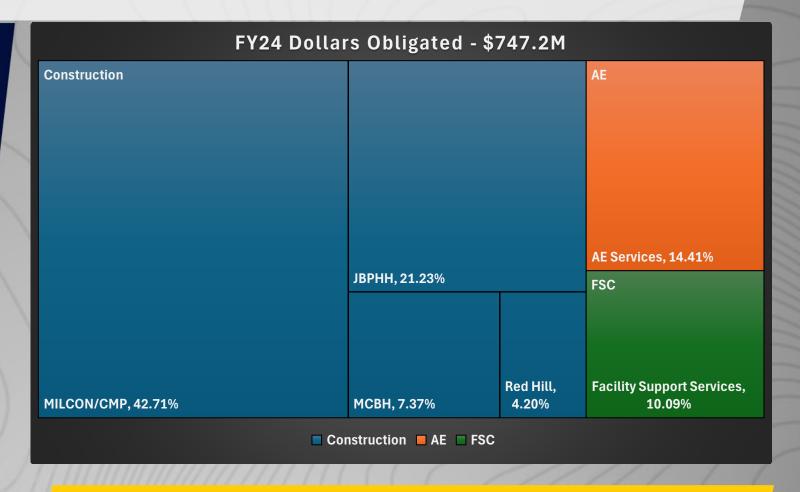
- Commercial & Institutional Building Construction
- Highway, Street & Bridge Construction
- Other Heavy & Civil Engineering Construction
- Roofing Contractors

#### A & E Services

- Architectural Services
- Engineering Services

#### **Facility Support Services**

- Remediation Services
- Landscaping Services
- Janitorial Services
- Solid Waste Collection

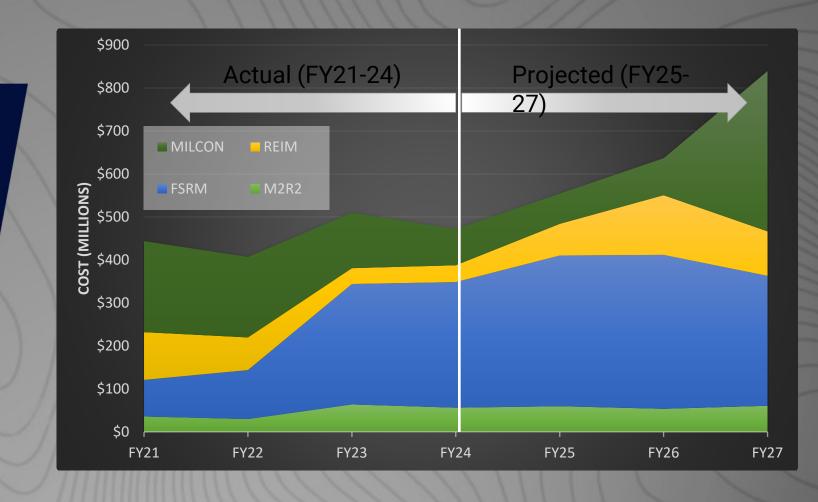


37.9% of Major Construction and A & E services went to Small Business → \$283.4M

## **NAVFAC Hawaii: Projected Construction**

### **Initiatives/Programs**

- Red Hill
- SIOP
- **Critical Utilities Infrastructure**
- Smartgrid
- FSCS/ICS Cybersecurity
- Army/Navy Magazines
- Marine Corps Force DesignHickam Airfield Pavement
- Wake Island



## **Upcoming A&E IDIQ Contracts**

IDIQ	Capacity	Duration	Projected Award
Small Business Architecture	\$20M	Base + 4 Options	FY25
Unrestricted Multi-Discipline (Civil)	\$249M	5 Years	FY25
Unrestricted Utilities	\$249M	5 Years	FY26
Unrestricted Architecture	\$75M	5 Years	FY25
Unrestricted Waterfront	\$249M	5 Years	FY26
Small Business Mechanical	\$20M	5 Years	FY25
Small Business Utilities	\$50M	5 Years	FY26
Small Business Structural	\$30M	5 Years	FY26
Small Business Spec/Cost (Arch)	\$20M	5 Years	FY26
Small Business Multi-Discipline (Arch)	\$20M	5 Years	FY26
Unrestricted Spec/Cost (Arch)	\$200M	5 Years	FY26

## **Upcoming Construction MACCs**

FY26	Туре	Duration	Capacity	Task Order Range	Projected Award
Unrestricted MACC	DB/DBB	5-Yr Base + 3-Yr Option	\$8B	\$40M - \$300M	FY25
SB MACC	DB/DBB	5-Yr Base + 3-Yr Option	\$1B	\$3M - \$40M	FY26
HUBZone MACC	DB/DBB	5-Yr Base + 3-Yr Option	\$1B	\$150K – \$20M	FY26
Unrestricted MACC	DB/DBB	5-Yr Base + 3-Yr Option	\$10B	\$300M - \$5B	FY26
Waterfront MACC	DB/DBB	5-Yr Base + 3-Yr Option	\$5B	\$3M - \$300M	FY26
SDVOSB MACC	DB/DBB	5-Yr Base + 3-Yr Option	\$350M	\$150K - \$3M	FY26

## FY 25 Remaining Large Projects Pending RFP

Project	Est. Value
P-133 Army Ammunition Storage, West Loch	\$20-40M
Repair Ammunition Wharves W3 and W1 (Phase 1)	\$20-40M
Repair Wharves B20 and B21 (Phase 1)	\$50-80M
Repair Airfield Taxiways Tango and Victor Phase 1	\$20-40M
Repair Airfield Taxilanes HA and HB Phase 1	\$20-40M

## **FY26 Planned Large Projects**

FY26 Projected Estimate: \$2.6B

Project	Est. Value	Planned Vehicle
P-716 Red Hill Water Treatment Facility	>\$500M	Stand Alone
P-034 Missile Magazines	\$100M-\$250M	\$8B UNR MACC
P-428 PDI: Airfield Upgrades, PMRF	\$25M-\$100M	SB MACC or \$8B UNR MACC
P-951 MCBH Main Gate Entry Control Point	\$25M-\$100M	SB MACC or \$8B UNR MACC
P-968 MCBH Electrical Distribution Modernization	\$25M-\$100M	\$8B UNR MACC
P-1013 DDG-1000 Ship Support Infrastructures	\$25M-\$100M	\$8B UNR MACC
RM17-1007 Repair Wharves B20 & B21, JBPHH Phase 2	\$25M-\$100M	WF MACC – Already Issued
RM22-1212 DD4 Floor & Electrical Upgrades	\$25M-\$100M	WF MACC – Already Issued
RM19-0926 Repair Ammunition Wharves W1&3 Phase 2	\$25M-\$100M	WF MACC – Already Issued
Replace DD4 Caisson – DD Cert	\$25M-\$100M	WF MACC
Upgrade Electrical Station S99 J	\$25M-\$100M	\$8B UNR MACC
Repair Airfield Aprons Row 1-6 Phase 1 of 5	\$25M-\$100M	\$8B UNR MACC

## **FY27 Planned Work Projection**

FY27 Projected Estimate: \$2.6B

Planned Large Projects	Est. Value
P-002 PDI: Construct Aircraft Parking Apron, Wake Island	\$100-300M
P-002 Construct New Base Operations Facility, Wake Island	\$100-300M
P-5101 Construct Bulk Fuel Storage, Wake Island	\$20-40M
Building 6 Remediation & Conversion Waterfront Storage, SIOP	\$80-100M
Building 5 Space Renovation, SIOP	\$100-300M
Repair and Upgrade Berths B10-B13, Phase 1	\$100-300M
Repair Airfield Taxiways Tango and Victor Phase 2	\$20-40M
Dry Dock Soil Improvement for Seismic Hazard Mitigation, SIOP	\$500-800M
Repair Airfield Aprons Row 1-6 Phase 2 of 5	\$80-100M

## **FY28 Planned Work Projection**

FY28 Projected Estimate: \$8B

Planned Large Projects	Est. Value
Repair Taxilane HA/HB Phase 2	\$50-80M
Replace Dry Dock 2 Intermediate Caisson 2I, SIOP	\$50-80M
B14 Agile Shop Space Modernization, SIOP	\$20-40M
Dry Dock 1 Caisson Overhaul	\$20-40M
B72 Modernize and Consolidate Surface Ship Facility	\$20-40M
Repair & Upgrade Berths B15-B18	\$100-300M

### Issues

- Wake Island Construction Program
  - \$1.6B (Estimate)
  - Severely Constrained Logistical Environment
- Shipyard Infrastructure Optimization Program (SIOP)
  - Still a thing
  - Flattening our WIP Curve
- Project Labor Agreements (PLAs)
- Design-Build
  - Increased focus on Cost Baseline
- Minimum Viable Product and Alternate Construction Methods
- New Ways of working



